



Nicosia, 23 September 2020

Announcement

Admission to trading of the shares of Cairo Mezz Plc on the EN.A. PLUS segment of the Alternative Market of the Athens Stock Exchange

Cairo Mezz Plc ("**Cairo Mezz**" or "**Company**") announces that on 21.09.2020 the Athens Stock Exchange Listings and Market Operation Committee approved the admission to trading of the shares of Cairo Mezz on the EN.A. PLUS segment of the Alternative Market of Athens Stock Exchange ("**EN.A. PLUS**") ("**Admission**"), subject to the completion of the share capital decrease of Eurobank Ergasias Services and Holdings S.A. ("**Eurobank Holdings**") and the distribution to its shareholders of shares issued by Cairo Mezz ("**Corporate Action**").

Eurobank S.A. is the nominated adviser of Cairo Mezz for the Admission ("**Nominated Adviser**").

The Company's sole purpose is holding and managing Mezzanine and Junior Securitization Notes, issued in the framework of the €7.5 billion multi-asset NPE Securitization (project "Cairo") of the Eurobank Group.

The Company's shares are expected to commence trading on Tuesday, 29 September 2020, following the completion of the Corporate Action.

Further information on the Company and its shares, including the risk factors, is disclosed in the Admission Document published on 21.9.2020, in electronic form, on the websites of ATHEX, Cairo Mezz and the Nominated Adviser.

The expected timetable of the above described actions is presented below:

Date	Event
21 Sep 2020	ATHEX approves the Admission subject to the completion of the Company's aforementioned corporate action.
21 Sep 2020	ATHEX is notified of the Corporate Action.
21 Sep 2020	ATHEX announces the Admission subject to the completion of the Corporate Action.
21 Sep 2020	The Admission Document is published in electronic form on the websites of ATHEX, Cairo Mezz and the Nominated Adviser.
21 Sep 2020	Eurobank Holdings announces the Corporate Action.
23 Sep 2020	Last day of trading of the Company's shares with the right to the distribution of the Cairo Mezz shares.
24 Sep 2020	The Company's shares will be traded on an ex-rights basis (Ex - Date) // The Company's shares will be traded on the ATHEX with the new nominal value of €0.22 per share.
25 Sep 2020	Record Date of the beneficiaries of the distribution of the Cairo Mezz shares.
28 Sep 2020	Cairo Mezz announces the start of trading of its shares on EN.A. PLUS.
28 Sep 2020	The Cairo Mezz shares are credited to the accounts of the beneficiaries held in the Dematerialised Securities System (DSS).
29 Sep 2020	Commencement of trading of the Cairo Mezz shares on EN.A. PLUS.

Each of the dates given above is subject to change without further notice. However, any change, will be timely communicated to the public through announcements on our website and the ATHEX's Daily Statistical Bulletin (DSB), as provided by the relevant legal framework.

The Admission Document was published in electronic form on 21 September 2020 on the websites of ATHEX (<https://www.athexgroup.gr/el/web/guest/companies-new-listings>), Cairo Mezz (www.cairomezz.com.cy) and the Nominated Adviser (<https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>).